

Editing Standard Fields

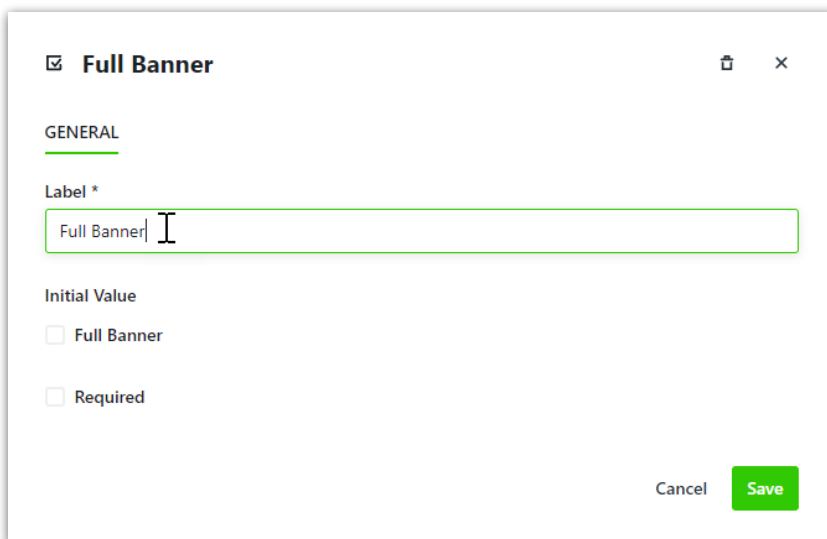
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Standard Fields can be used multiple times while building a form and give you the ability to provide actionable options to be chosen by your requesters.

Checkbox Field

The checkbox field allows the requester to check a provided value.

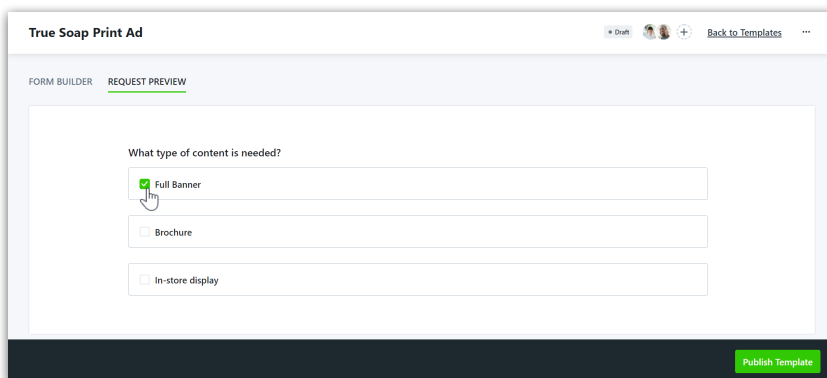
Click into the text box below **Label** to update the value that will be visible to your requester. Labels can also be edited from the design area.



If you would like this value to be checked by default, check the box under **Initial Value**.

Click **Save** when complete.

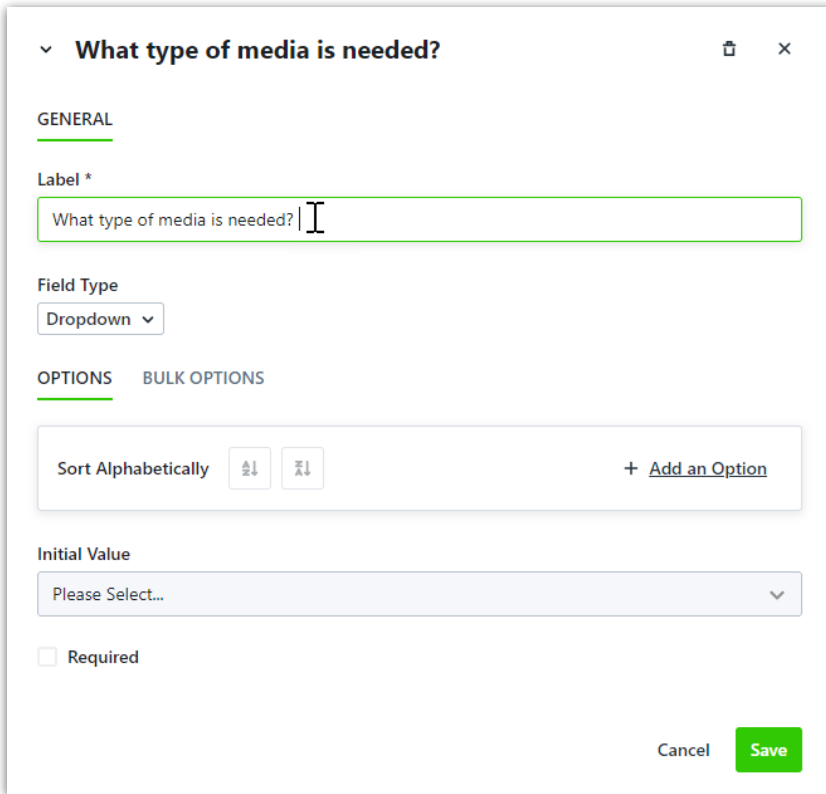
This is what your checkbox will look like to your requesters:



Dropdown, Multi-Select, & Radio Button Fields

While editing these fields is the same process, the outcome is different for each. Use the Dropdown field to provide your requesters with a list of options of which only one can be chosen. Use the Multi-Select field to allow your requesters to select multiple options. Use Radio Buttons to display options horizontally, of which only one can be chosen.


Click into the text box below **Label** to update the value that will be visible to your requester. Labels can also be edited from the design area.



What type of media is needed?

Field Type
Dropdown

OPTIONS BULK OPTIONS

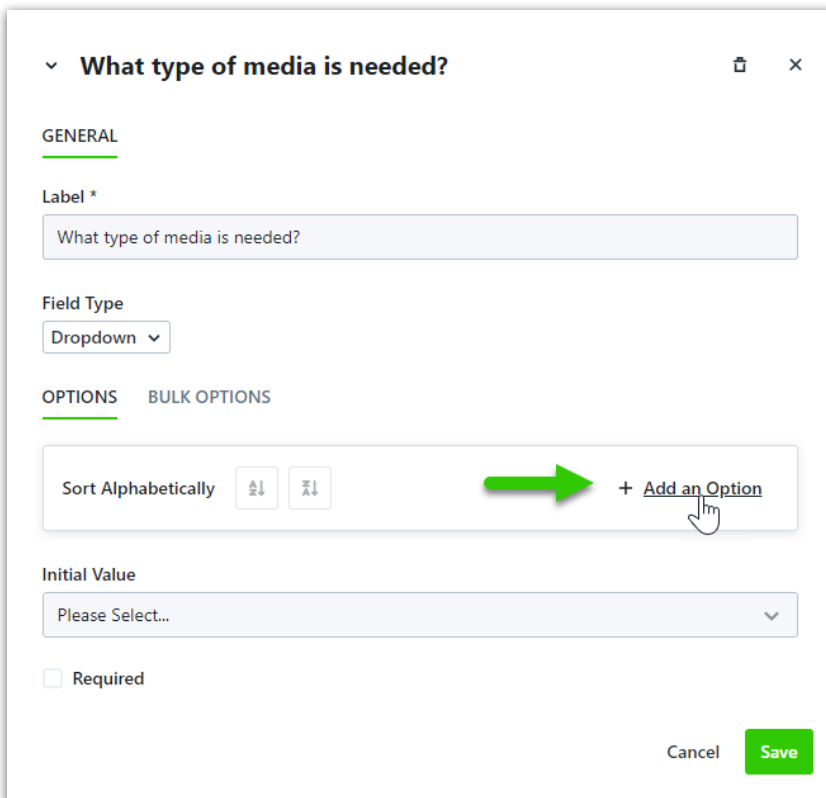
Sort Alphabetically  + [Add an Option](#)

Initial Value
Please Select...

Required

Cancel Save



Add values for requesters by selecting **Add an Option** under **OPTIONS**.



What type of media is needed?

Field Type
Dropdown

OPTIONS BULK OPTIONS

Sort Alphabetically   + [Add an Option](#)

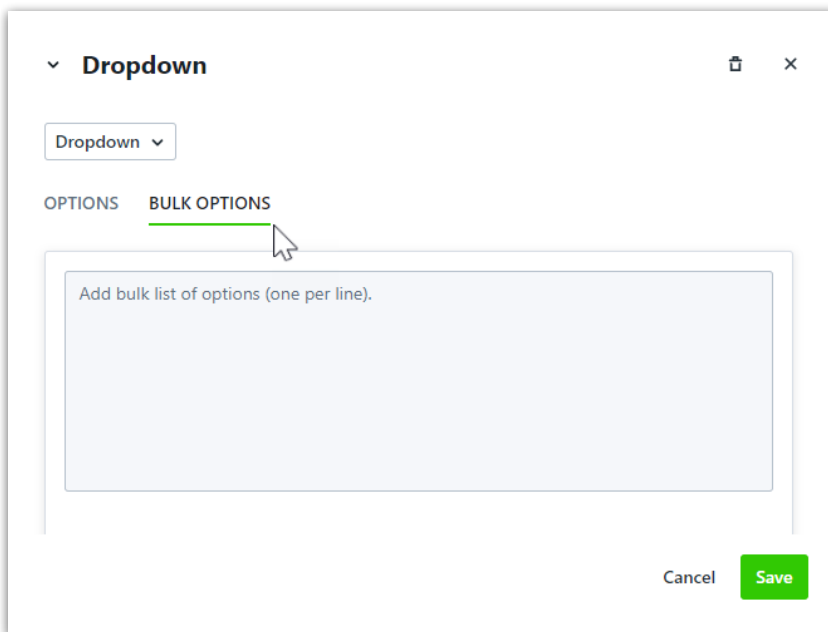
Initial Value
Please Select...

Required

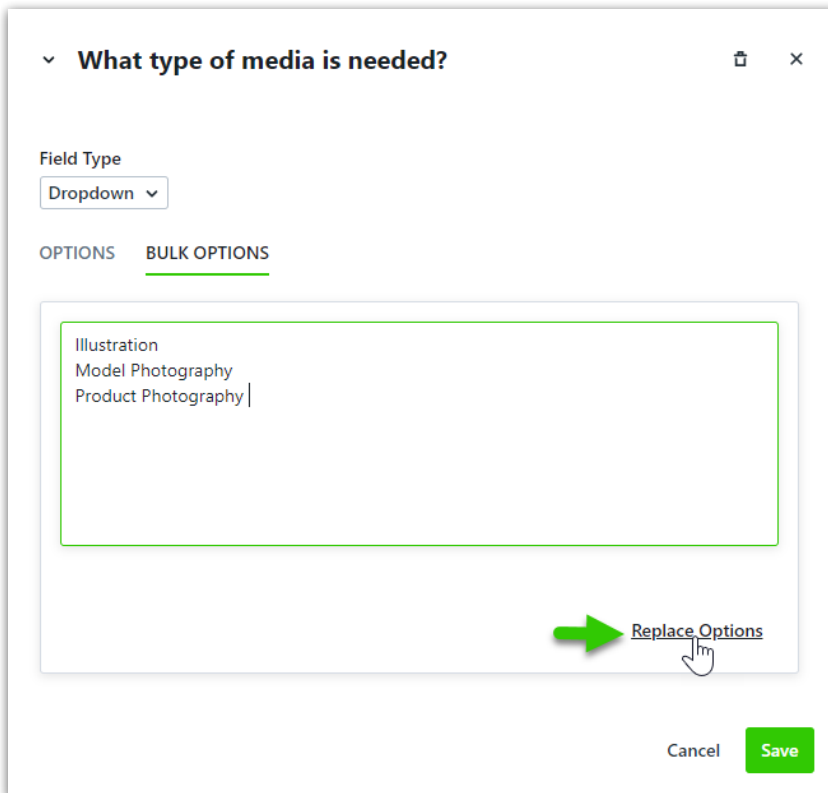
Cancel Save

Add the name of the value into the text box and click anywhere outside of the field to save. Click **Add an Option** to continue adding values.

To bulk add or replace values select **BULK OPTIONS**.



These can be added manually or copied and pasted from an existing document. Each row will become an option.



Click **Replace Options** when complete to populate these values.

From the **Field Type** menu, you can choose to convert your field to Dropdown, Multi-Select, or Radio Buttons.

What type of media is needed?

Field Type

Dropdown

Multi-Select

Radio Buttons

Model Photography

Product Photography

Cancel Save

To set a value to be selected initially, click the dropdown menu below **Initial Value** and select the value that should be selected by default. Requesters are able to select other values from the list.

What type of media is needed?

OPTIONS BULK OPTIONS

Illustration

Model Photography

Product Photography

Sort Alphabetically

+ Add an Option

Initial Value

Please Select...

Please Select...

Illustration

Model Photography

Product Photography

Click **Save** when complete.

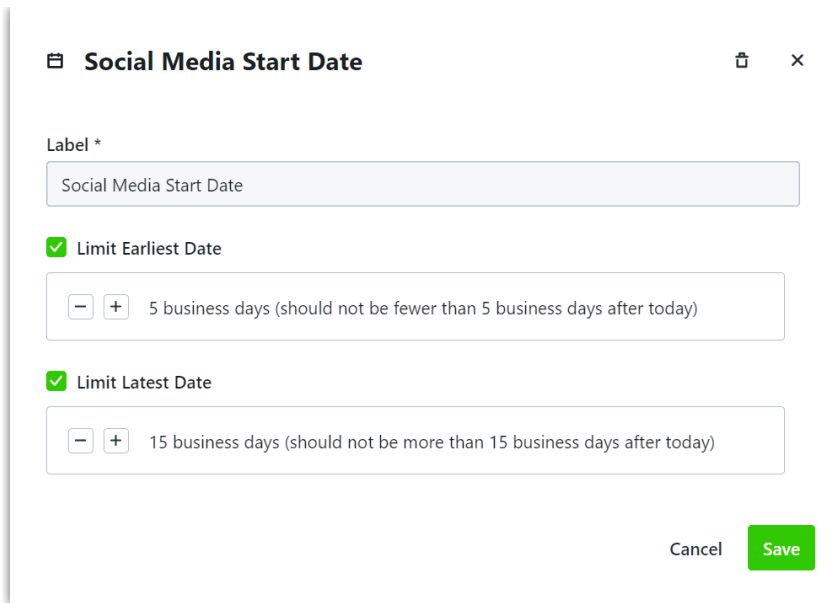
This is what your Multi-Select, Radio Button, and Dropdown fields will look like to your requesters:

Date Field

The Date field allows requesters to select a date. Dates chosen from this field are referenceable but do not map over to the associated work. Due Date or a Date Custom Field* will map over.

Click into the text box below **Label** to update the value that will be visible to your requester. Labels can also be edited from the design area.

You can restrict the dates your requesters are able to select by checking **Limit Earliest Date** and/or **Limit Latest Date**. Click the plus and minus buttons to increase or decrease the number of [business days](https://guide-ignite.inmotionnow.com/help/business-days) needed.



Social Media Start Date

Label *

Social Media Start Date

Limit Earliest Date

5 business days (should not be fewer than 5 business days after today)

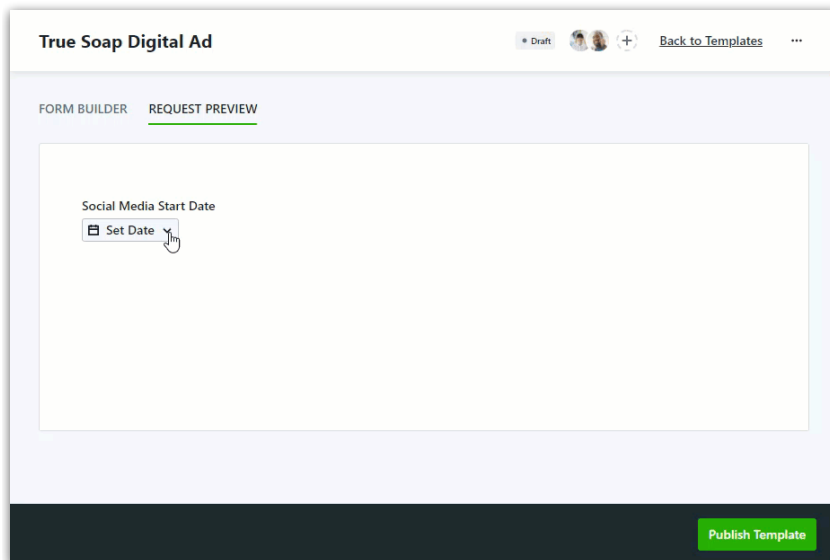
Limit Latest Date

15 business days (should not be more than 15 business days after today)

Cancel Save

Click **Save** when complete.

This is what your Date will look like to your requesters:



True Soap Digital Ad Draft Back to Templates

FORM BUILDER REQUEST PREVIEW

Social Media Start Date

Set Date

Publish Template

Text Box, Longform Text, & Number Fields

While the process for editing these fields is the same, the outcomes are different. The Text Box field is best used when your requesters need to provide short answers. The Longform Text field is best used when your requester may have a longer answer and/or require line breaks. The Number field will only allow your requester to answer numerically.

Click into the text box below **Label** to add a descriptor viewable to your requesters.

T What type of content is needed? 🗑️ ✕

GENERAL

Label *

 I

Field Type

Text Box ▾

Helper Text

Initial Value

Cancel Save

You can help guide your requesters' answers by providing information in the **Helper Text**. This will be set as the initial value and your requesters will be able to provide text and/or numbers over this value.

T What type of content is needed? 🗑️ ✕

GENERAL

Label *

What type of content is needed?

Field Type

Text Box ▾

Helper Text

Brochure, newspaper ad, etc. |

Initial Value

Brochure, newspaper ad, etc..

Cancel **Save**

From the **Field Type** menu, you can choose to update your field to Text, Longform Text, or Number.

T What type of content is needed 🗑️ ✕

GENERAL

Label *

What type of content is needed

Field Type

Text Box ▾

- Longform Text
- Number
- Text Box ✓

Cancel **Save**

Click **Save** when complete.

This is what your Text Box, Longform Text, and Number fields will look like to your requesters:

True Soap Print Ad Draft + [Back to Templates](#) ...

FORM BUILDER REQUEST PREVIEW

What Type of Content is needed?

What is the design vision?

How many copies are needed?

[Publish Template](#)

**Only available for Business and Enterprise customers*